

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:) Chapter 11
)
FORESIGHT ENERGY LP, *et al.*,) Case No. 20-41308-659
)
Debtors.) (Jointly Administered)
)

NOTICE OF FILING MONTHLY INVOICE

Pursuant to (i) the *Final Order Authorizing Retention and Appointment of Prime Clerk LLC as Claims and Noticing Agent and Administrative Advisor Effective as of the Petition Date*, dated April 7, 2020 [Docket No. 249], (ii) the *Order (A) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals and (B) Granting Related Relief*, dated March 13, 2020 [Docket No. 122], and (iii) Rule 2016-2 of the Local Rules of Bankruptcy Procedure for the United States Bankruptcy Court for the Eastern District of Missouri, Prime Clerk LLC hereby files the attached invoice for services provided during the period from March 10, 2020 through March 31, 2020.¹

Dated: April 16, 2020
New York, New York

/s/ Shira D. Weiner
Shira D. Weiner
General Counsel
Prime Clerk LLC
One Grand Central Place
60 East 42nd Street, Suite 1440
New York, New York 10165
Tel: (212) 257-5450
Email: sweiner@primeclerk.com
Administrative Advisor to the Debtors

¹ The amount of fees requested in the attached invoice has been discounted to \$10,572.30 in accordance with the terms of Prime Clerk's retention.



One Grand Central Place
60 East 42nd Street, Suite 1440
New York, NY 10165

primeclerk.com

Hourly Fees by Employee through March 2020

<u>Initial</u>	<u>Employee Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
MHI	Hill, Mike	DI - Director	1.10	\$195.00	\$214.50
AJAD	Jadonath, Anna	SA - Solicitation Consultant	2.80	\$195.00	\$546.00
SLL	Lonergan, Senan L	SA - Solicitation Consultant	20.70	\$195.00	\$4,036.50
JPL	Plerqui, Justin	SA - Solicitation Consultant	18.00	\$195.00	\$3,510.00
ATO	Orchowski, Alex T	DS - Director of Solicitation	12.40	\$215.00	\$2,666.00
CP	Pullo, Christina	DS - Director of Solicitation	0.50	\$215.00	\$107.50
DS	Sharp, David	DS - Director of Solicitation	3.10	\$215.00	\$666.50
TOTAL:			58.60		\$11,747.00

Hourly Fees by Task Code through March 2020

<u>Task Code</u>	<u>Task Code Description</u>	<u>Hours</u>	<u>Total</u>
CORP	Corporate Actions	14.80	\$3,082.00
INQR	Call Center / Credit Inquiry	40.00	\$7,916.00
SOFA	Schedules & SOFA	1.10	\$214.50
SOLI	Solicitation	2.70	\$534.50
TOTAL:		58.60	\$11,747.00

Time Detail

<u>Date</u>	<u>Emp</u>	<u>Title</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>
03/10/20	SLL	SA	Coordinate with Alexander Woolverton (Paul Weiss) re obtaining registered equity and warrant lists	Solicitation	0.70
03/15/20	ATO	DS	Prepare for and participate in telephone conference with Alexander Woolverton at Paul, Weiss related to DIP syndication event	Corporate Actions	0.30
03/16/20	ATO	DS	Prepare for and participate in telephone conference with Ryan Kim at Akin Gump related to DIP syndication event	Corporate Actions	0.40
03/16/20	ATO	DS	Review and respond to inquiries from Alexander Woolverton at Paul, Weiss related to DIP syndication event	Corporate Actions	0.40
03/16/20	ATO	DS	Confer and coordinate with Anna Jadonath and Senan Lonergan at Prime Clerk regarding DIP syndication event	Corporate Actions	0.60
03/18/20	ATO	DS	Review DIP syndication documents in preparation for DIP syndication event	Corporate Actions	0.20
03/18/20	CP	DS	Coordinate with Prime Clerk case team regarding comments to DIP syndication documents	Corporate Actions	0.20
03/18/20	SLL	SA	Review DIP syndication documents in preparation for the upcoming DIP syndication	Corporate Actions	1.40
03/19/20	ATO	DS	Review DIP syndication documents in preparation for DIP syndication event	Corporate Actions	2.20
03/19/20	ATO	DS	Confer and coordinate with Senan Lonergan at Prime Clerk related to DIP syndication event	Corporate Actions	0.40
03/19/20	MHI	DI	Coordinate Schedules and Statements work flow	Schedules & SOFA	0.40
03/20/20	ATO	DS	Review DIP syndication documents in preparation for DIP syndication event	Corporate Actions	1.70
03/20/20	ATO	DS	Prepare for and participate in telephone conference with Ryan Kim at Akin Gump related to DIP syndication event	Corporate Actions	0.60
03/20/20	SLL	SA	Coordinate with Alexander Woolverton (Paul Weiss) and Amy Zuccarello (Sullivan) re lender register for the DIP syndication	Corporate Actions	0.80
03/22/20	ATO	DS	Review DIP syndication documents in preparation for DIP syndication event	Corporate Actions	0.60
03/24/20	ATO	DS	Review and respond to inquiries from Patrick Steel at Paul, Weiss related to solicitation	Solicitation	0.40
03/24/20	ATO	DS	Review and respond to inquiries from Ryan Kim at Akin Gump related to DIP syndication event	Corporate Actions	0.60
03/24/20	JPL	SA	Review solicitation documents in preparation for solicitation	Solicitation	0.90
03/24/20	SLL	SA	Respond to creditor inquiries related to DIP Syndication	Call Center / Credit Inquiry	2.10
03/25/20	ATO	DS	Respond to nominee inquiries related to DIP syndication	Call Center /	0.80

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			event	Credit Inquiry	
03/25/20	JPL	SA	Respond to creditor inquiry related to solicitation	Call Center / Credit Inquiry	3.50
03/25/20	JPL	SA	Review solicitation documents in preparation for solicitation	Solicitation	0.70
03/25/20	SLL	SA	Respond to inquiries related to DIP Syndication	Call Center / Credit Inquiry	2.70
03/26/20	ATO	DS	Respond to nominee inquiries related to DIP syndication event	Call Center / Credit Inquiry	2.80
03/26/20	DS	DS	Participate in conference call with S Lonergan and A Orchowski (Prime Clerk) and J Lazarus (JPM) regarding DIP offer procedures	Corporate Actions	0.40
03/26/20	DS	DS	Review and quality control DIP syndication inquiry requests	Call Center / Credit Inquiry	0.40
03/26/20	DS	DS	Review DIP syndication documents and procedures	Corporate Actions	1.20
03/26/20	JPL	SA	Respond to creditor inquiry related to solicitation	Call Center / Credit Inquiry	5.90
03/26/20	SLL	SA	Respond to inquiries related to DIP Syndication	Call Center / Credit Inquiry	10.40
03/27/20	ATO	DS	Respond to nominee inquiries related to DIP syndication event	Call Center / Credit Inquiry	0.40
03/27/20	DS	DS	Review and quality control solicitation inquiry requests	Call Center / Credit Inquiry	0.40
03/27/20	JPL	SA	Respond to creditor inquiries related to solicitation	Call Center / Credit Inquiry	3.80
03/27/20	MHI	DI	Confer and correspond with Prime Clerk team (S Perry) re preparation of Schedules and SOFA	Schedules & SOFA	0.40
03/27/20	MHI	DI	Confer and coordinate with FTI Consulting team (P Hansen, J Hinman, A Boyko) regarding Schedules and SOFA	Schedules & SOFA	0.30
03/28/20	SLL	SA	Respond to inquiries related to DIP syndication	Call Center / Credit Inquiry	0.50
03/29/20	AJAD	SA	Customize proprietary database to capture the customized DIP syndication subscription forms	Corporate Actions	2.80
03/30/20	DS	DS	Review and quality control DIP syndication inquiry requests	Call Center / Credit Inquiry	0.70
03/30/20	JPL	SA	Respond to creditor inquiry related to DIP syndication form	Call Center / Credit Inquiry	3.20
03/30/20	SLL	SA	Respond to inquiries related to DIP syndication	Call Center / Credit Inquiry	1.40
03/31/20	CP	DS	Monitor and quality assurance review of DIP syndication inquiries in coordination with Prime Clerk case team	Call Center / Credit Inquiry	0.30
03/31/20	SLL	SA	Respond to inquiries related to DIP syndication	Call Center / Credit Inquiry	0.70

Total Hours**58.60**